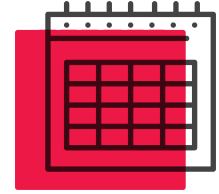


# IPE Real Assets Editorial Outline 2021



	INVESTORS & FUND MANAGERS	MACRO THEMES	MARKETS & SECTORS	FUNDS & STRATEGIES
<b>Jan/Feb</b> <u><b>ESG &amp; Impact Investing</b></u>	<ul style="list-style-type: none"> <li>Housing affordability</li> <li>Social housing</li> <li>Regeneration</li> </ul>	<ul style="list-style-type: none"> <li>Energy, renewables</li> <li>Consumer costs</li> </ul>	<ul style="list-style-type: none"> <li>Agriculture</li> <li>Forestry</li> <li>Supermarkets</li> <li>Food retail</li> </ul>	<ul style="list-style-type: none"> <li>ESG</li> <li>Impact investing</li> </ul>
<b>March/April</b>	<ul style="list-style-type: none"> <li>Data centres</li> <li>5G/fibre networks</li> </ul>	<ul style="list-style-type: none"> <li>Proptech</li> </ul>	<ul style="list-style-type: none"> <li>Private debt: infrastructure and real estate</li> </ul>	<ul style="list-style-type: none"> <li>Multi-managers</li> <li>Funds of funds</li> <li>Secondaries</li> </ul>
<b>May/June</b> <u><b>MIPIM / Top 100 Global Real Estate Investors</b></u>	<ul style="list-style-type: none"> <li>Real estate investor survey</li> </ul>	<ul style="list-style-type: none"> <li>Education: Student housing/universities</li> </ul>	<ul style="list-style-type: none"> <li>Science: healthcare/care homes/life sciences</li> </ul>	<ul style="list-style-type: none"> <li>Core real estate funds</li> </ul>
<b>July/August</b> <u><b>Top 100 Global Infrastructure Managers</b></u>	<ul style="list-style-type: none"> <li>Infrastructure fund managers survey</li> </ul>	<ul style="list-style-type: none"> <li>Retail and logistics</li> </ul>	<ul style="list-style-type: none"> <li>ESG: Net zero carbon</li> </ul>	<ul style="list-style-type: none"> <li>Value-add RE funds</li> </ul>
<b>Sept/Oct</b> <u><b>EXPO Real / Top 100 Global Infrastructure Investors</b></u>	<ul style="list-style-type: none"> <li>Infrastructure investors survey</li> </ul>	<ul style="list-style-type: none"> <li>Offices, urbanisation</li> </ul>	<ul style="list-style-type: none"> <li>Listed markets</li> </ul>	<ul style="list-style-type: none"> <li>Infrastructure funds</li> </ul>
<b>Nov/Dec</b> <u><b>Top 100 Global Real Estate Managers</b></u>	<ul style="list-style-type: none"> <li>Real estate managers survey</li> </ul>	<ul style="list-style-type: none"> <li>Transport/tourism - airports, roads, ports, shipping, aircraft, hotels, driverless cars, smart cities</li> </ul>		<ul style="list-style-type: none"> <li>Opportunistic real estate funds</li> </ul>

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